

SEC-10/2021-22/10

21st June, 2021

To,
Manager (Listing)
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, Plot No. C/1,
G- Block, Bandra-Kurla Complex,
Mumbai - 400 051
SCRIP CODE: CESC

Dear Sir,

ISIN: INE486A07242 and INE486A07267

Sub: Certificate under Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In terms of Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR"), as amended, attached is the certificate issued by IDBI Trusteeship Services Limited, Debenture Trustee, for your information and record.

Kindly take note of the same.

Thanking You,
Sincerely,
For CESC Limited


Jagdish Patra
Company Secretary

Encl:

IDBI Trusteeship Services Ltd

CIN : U65991MH2001GOI131154



No.19600/ITSL/OPR/2021-22

June 19, 2021

CESC Limited

CESC House, Chowringhee Square, Kolkata – 700 001

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015 for half year ended March 31, 2021

Dear Sir,

This has reference to the privately placed Secured Redeemable, Non-Convertible Debentures issued by CESC Limited (“Issuer”) wherein IDBI Trusteeship Services Limited is acting as the Debenture Trustee and listed on the BSE Limited / NSE Limited (“Listed Debt Securities”).

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Issuer is required to submit the documents required there along with its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (IDBI Trusteeship Services Limited) that the Debenture Trustee has noted the contents furnished by the Issuer as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information through your letter dated June 16 2021 and we have noted the contents provided therein, without verification.

Thanking you,

Yours faithfully,

For **IDBI Trusteeship Services Limited**

A handwritten signature in black ink, appearing to read 'Aditya Kapil'.

Aditya Kapil
Vice President